Lender Toolkit

PowerTools™
LenderToolkit

Document Access
POWERTOOLS OPTIMIZED

Challenge

Encompass Administrators spend a lot of time trying to configure Encompass to only grant access to parts of the loan to users when needed. But when it comes to Document Access, it can be difficult to configure more complex scenarios and permissions.

Solution

The Document Access Control plugin in Lender Toolkit's Toolshed is a powerful document permissions tool. It lets Lenders set up very specific circumstances for documents to be accessed by users.

Value

By allowing Encompass Administrators to extend Encompass's existing Document access permissions, Encompass can become more secure and data loss can be prevented more effectively.